

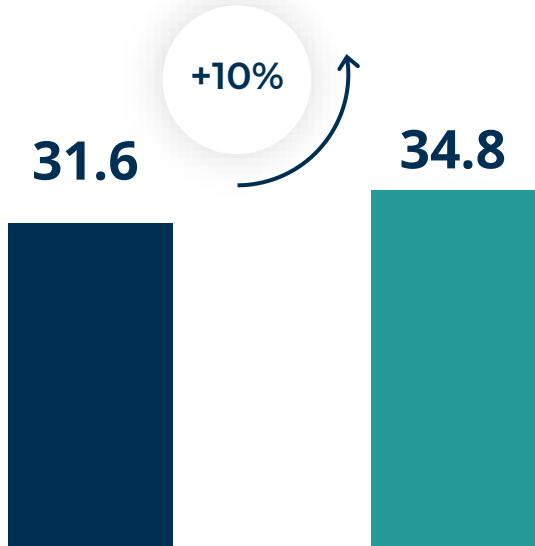
EURAZEO

Q1 2023 REVENUES

May 16, 2023

STEADY AUM GROWTH

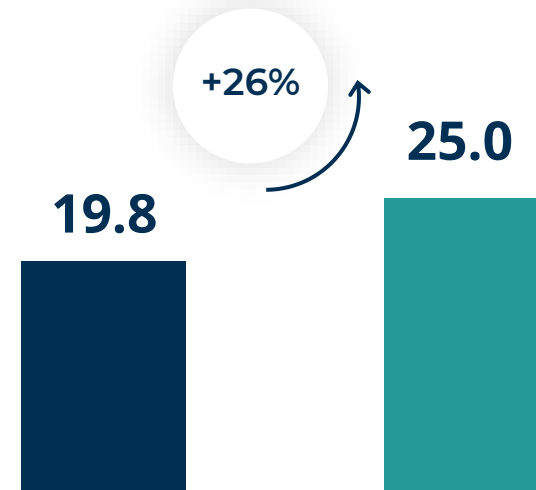
Total AUM¹, €bn



Q1 2022

Q1 2023

Fee-paying AUM, €bn

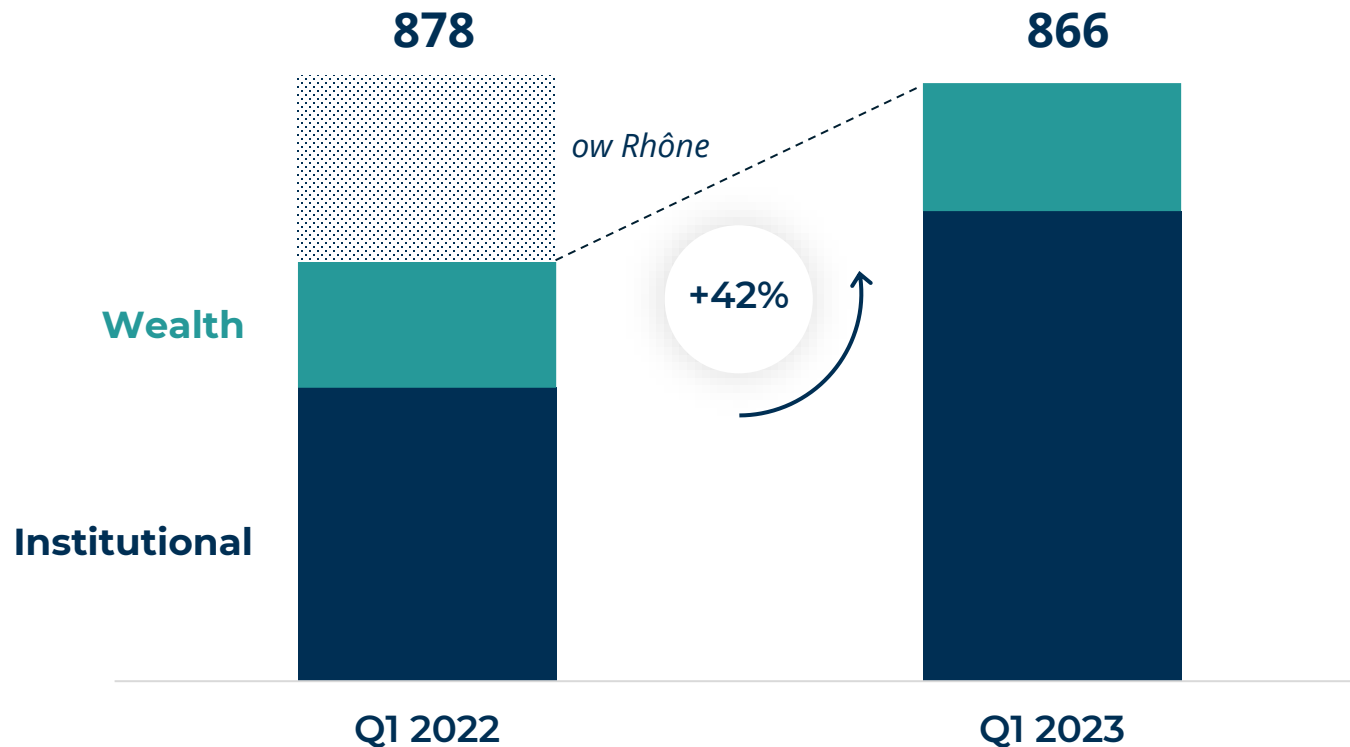


Q1 2022

Q1 2023

ROBUST FUNDRAISING

Third party fundraising (€bn)

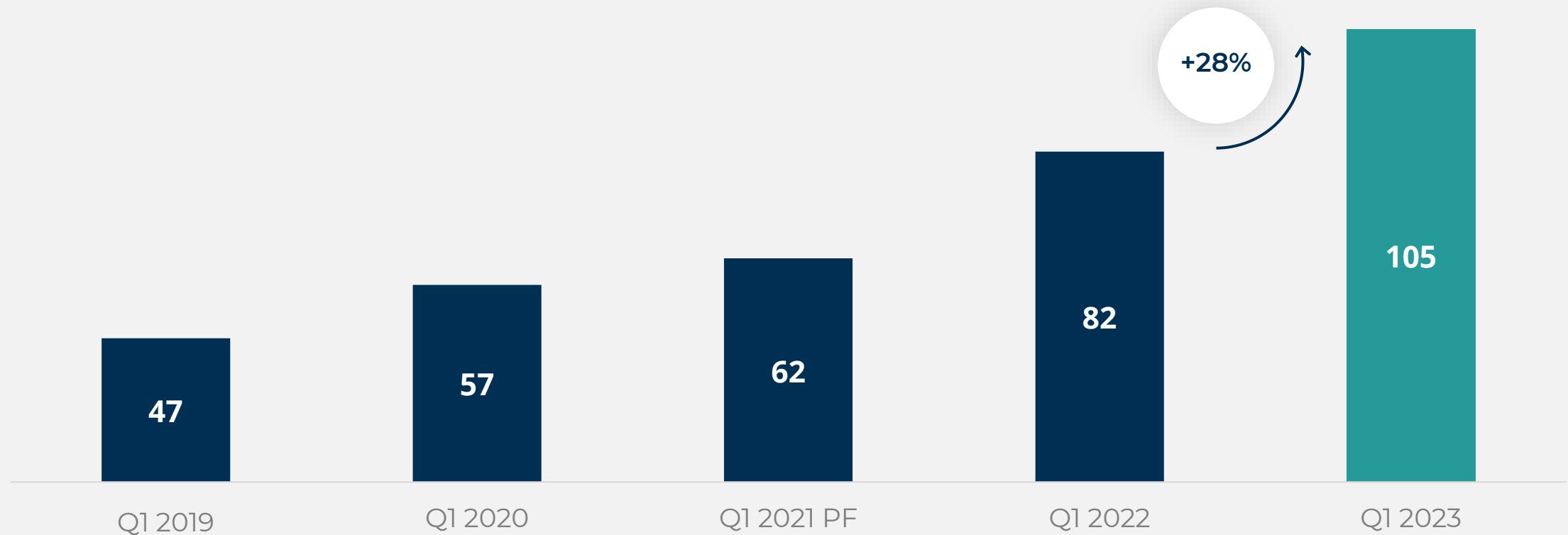


Key developments

- Continued strong momentum in **Private Debt**
- Second close of **Sustainable infra** at 420M€
- In Private Equity, further fundraising in **Venture and Secondaries**
- **Wealth** inflows representing 21% of total fundraising in Q1 2023

DOUBLE DIGIT GROWTH IN RECURRING REVENUES

Management Fees (in €m)



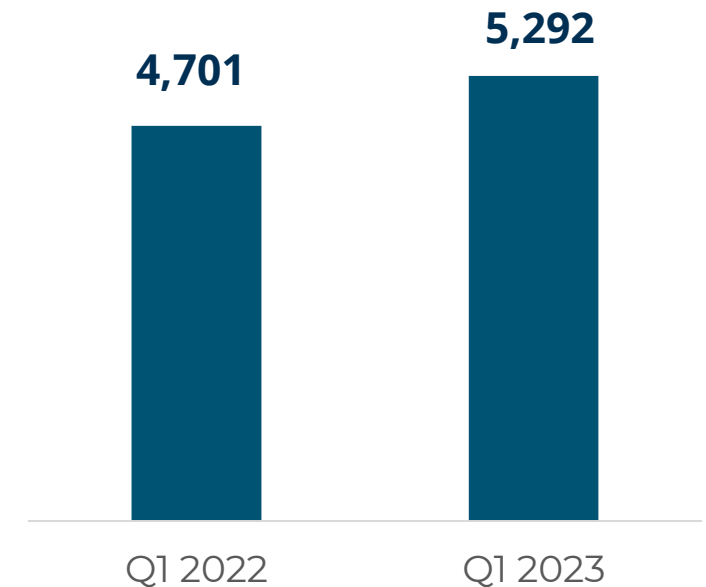
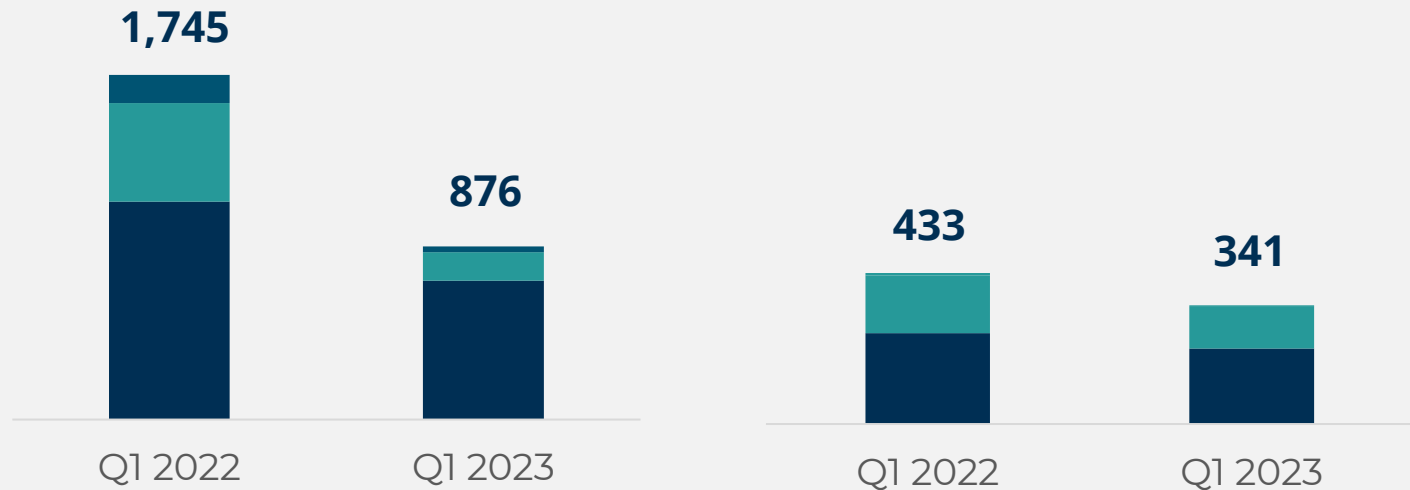
SELECTIVE DEPLOYMENTS, SIGNIFICANT FINANCIAL HEADROOM

(in €M)

DEPLOYMENTS

REALIZATIONS

DRY POWDER



- Private Equity
- Private debt
- Real Assets

SOLID PERFORMANCE OF PORTFOLIO COMPANIES

Q1 REVENUE GROWTH¹

*MID LARGE
BUYOUT*



*% OF TOTAL
PORTFOLIO
VALUE* [44%]

*SMALL MID
BUYOUT*



[8%]

BRANDS



[9%]

GROWTH



[23%]

*REAL
ASSETS*



[11%]



Q&A

ABOUT US

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EURAZEO SHARES

ISIN code: FR0000121121

Bloomberg/Reuters: RF FP, Eura.pa

Share capital
as of June 30, 2021: 79,224,529

Statutory threshold
declarations 1%

Indices:

SBF120
DJ EURO STOXX
DJ STOXX EUROPE 600
MSCI
NEXT 150
CAC MID&SMALL
CAC FINANCIALS

ANALYST COVERAGE

Bank of America	Philip Middleton
Berenberg	Christoph Greulich
CM-CIC	Alexandre Gérard
Degroof Petercam	Joren Van Aken
Exane BNP Paribas	Nicolas Vaysselier
Goldman Sachs	Oliver Carruthers
Jefferies	Matthew Hose
JP Morgan Cazenove	Christopher Brown
Kepler Cheuvreux	David Cerdan
ODDO BHF	Geoffroy Michalet
SG	Patrick Jousseume

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